



# Retirement Readiness Workshop

**Your retirement years are fast approaching. What steps should you take now to help ensure that you make the most of what could be 30+ years in retirement?**

Please join us for a special educational workshop for IAM-represented Boeing employees who are within 1-5 years of retirement and want to find out if they are on the right track, especially after the market turmoil of 2008. We will also discuss strategies to potentially maximize your VIP and other outside investments. This workshop is especially helpful if you are considering retirement under the new contract guidelines and would like to have more information.

## What You Will Learn

Planning for a successful retirement isn't easy. From replacing your paycheck to making sure inflation and market volatility do not diminish your lifestyle... knowing what to do and where to turn can be difficult. That is why this workshop will address your most important retirement questions, including:

- Are you taking more risk than you need to?
- Are you properly diversified across sectors, asset classes and countries?
- Is your portfolio aligned with your long-term goals?
- Do you have a comprehensive long-term, written strategy in place?
- What if Social Security benefits are cut or taxes increased?
- What if medical expenses continue to double every decade?
- What if the stock market and economy continue to stumble?

**To reserve a seat, call Denine Winstead at Terwedo Financial Services at 425-776-0446 or e-mail [retire@tfsadvisors.com](mailto:retire@tfsadvisors.com)**

**Workshop held at:  
7710 Evergreen Way  
Everett, WA 98203  
7-61 Bldg**

**October 11,  
2011**

11:00am - 1:00pm  
3:00pm - 5:00pm

**November 15,  
2011**

11:00am - 1:00pm  
3:00pm - 5:00pm

**Terwedo Financial Services™, LLC  
100 Second Avenue South, Suite 300  
Edmonds, WA 98020**

\* Presented to 7% of wealth managers with five years of experience in the financial services industry all professionals within a market area. Each wealth manager was reviewed for regulatory actions, civil judicial actions and customer complaints. [www.fivestarprofessional.com/fiveStarAssets/pdfs/GenericResearchWM.pdf](http://www.fivestarprofessional.com/fiveStarAssets/pdfs/GenericResearchWM.pdf).

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