



MONEY

MANAGEMENT  
EDUCATORS

An Educational Corporation

# 401(k) / Pension Retirement Planning Workshop

Please join us for an educational discussion specific to **IAM represented Boeing employees** – who want a comfortable retirement or have other financial goals, questions or concerns.

“A PERSONAL MONEY MANAGEMENT SEMINAR”

## What You Will Learn

According to recent surveys, a comfortable retirement is a major priority for IAM-represented workers at Boeing. Whether your goal is retirement, your child’s college education or a new home; it is never too early or too late to start planning and achieving. Learn to take advantage of the opportunities available to you as a Boeing employee that can help get you where you want to be. If you are serious about your financial goals, this workshop is a must.

- Learn about your VIP options, and potential taxes and penalties associated with 401K plans and IRAs.
- Learn how to maximize your Boeing pension options.
- Learn about tax favored investing and proper asset allocation.
- Examine health and life insurance options.
- Calculate your real post-Boeing income.
- Examine creative budgeting techniques and dealing with debt.

**To reserve a seat Please Contact -  
Money Management Educators @ 888-223-8311  
or Email - mmepugetsound@mmeducators.org**

## About the speaker:

Jan Larsen is a Chartered Financial Consultant and co-Editor of Financial News Digest, a nationally distributed publication for effective money management. Mr. Larsen has been a financial service professional dealing with corporations and individuals in the Pacific Northwest for more than 24 years. He donates a portion of his time to provide workshops for special groups. You are sure to enjoy his lighthearted approach to the otherwise complex world of personal finance.

**2011**  
**Workshops held at:**

**EVERETT QTTP**  
7710 Evergreen Way  
Everett, WA 98203  
7-61 Bldg – Classroom D

**Wed, January 26**  
**Wed, February 23**  
**Wed, March 16**  
**Wed, April 20**

**Workshops held from:**  
**11AM-1PM & 3-5PM**

