



**MONEY**

**MANAGEMENT  
EDUCATORS**

*An Educational Corporation*

“A PERSONAL MONEY MANAGEMENT SEMINAR”

### What You Will Learn

According to recent surveys, a comfortable retirement is a major priority for IAM-represented workers at Boeing. Whether your goal is retirement, your child’s college education or a new home; it is never too early or too late to start planning and achieving. Learn to take advantage of the opportunities available to you as a Boeing employee that can help get you where you want to be. If you are serious about your financial goals, this workshop is a must.

- Learn about your VIP options, and potential taxes and penalties associated with 401K plans and IRAs.
- Learn how to maximize your Boeing pension options.
- Learn about tax favored investing and proper asset allocation.
- Examine health and life insurance options.
- Calculate your real post-Boeing income.
- Examine creative budgeting techniques and dealing with debt.

**To reserve a seat Please Contact -  
Money Management Educators @ 888-223-8311  
or Email - [mmepugetsound@mmeducators.org](mailto:mmepugetsound@mmeducators.org)**

### About the speaker:

Jan Larsen is a Chartered Financial Consultant and co-Editor of Financial News Digest, a nationally distributed publication for effective money management. Mr. Larsen has been a financial service professional dealing with corporations and individuals in the Pacific Northwest for more than 24 years. He donates a portion of his time to provide workshops for special groups. You are sure to enjoy his lighthearted approach to the otherwise complex world of personal finance.

*The views and opinions expressed in this seminar are those of the speakers and not necessarily those of the sponsoring employer, their managers, owners or affiliates. Discussion of investments and taxes should not be considered as specific investment or tax advice or recommendations. Attendees should consult their own advisors to discuss their particular situation.*

# 401(k) / Pension Retirement Planning Workshop

*Please join us for an educational discussion specific to IAM represented Boeing employees – who want a comfortable retirement or have other financial goals, questions or concerns.*

**\*New Dates\***

**2011**

**Workshops held at:**

**AUBURN QTTP**

1102 – 15<sup>th</sup> Street SW

Auburn, WA 98002

**Bldg 17-239.1, Room 108**

**Tue, May 17**

**Tue, June 21**

**Tue, September 20**

**Tue, October 18**

**Workshops held from:**

**Noon-2:00PM & 3:00-5:00PM**

